

14 MARCH 2024



PRESS RELEASE

PROLINTAS INFRA BUSINESS TRUST (“PROLINTAS INFRA BT”)

(An Islamic business trust constituted in Malaysia under the Trust Deed dated 11 December 2023 and registered with the Securities Commission Malaysia on 11 December 2023 that is managed by Prolintas Managers Sdn. Bhd. as Trustee Manager (“Trustee-Manager”))

INITIAL PUBLIC OFFERING (“IPO”) OF 468,700,000 UNITS IN PROLINTAS INFRA BT (“UNITS”) IN CONJUNCTION WITH THE LISTING AND QUOTATION OF ALL ISSUED UNITS OF PROLINTAS INFRA BT ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING AN OFFER FOR SALE OF 468,700,000 EXISTING UNITS (“IPO UNITS”) AT THE FINAL RETAIL PRICE OF RM0.95 PER IPO UNIT

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Malaysian Issuing House Sdn Bhd (**MIH**) is pleased to announce that the retail offering of 27,500,000 IPO Units made available for application by the Malaysian public have been oversubscribed by 3.59 times.

The IPO involves the issuance of IPO Units in the following manner:

- (I) Up to 422,949,000 IPO Units to institutional and selected investors, including Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia (“MITI”) (“**Institutional Offering**”); and
- (II) Up to 45,751,000 IPO Units to the directors of the Trustee-Manager and the companies held under Prolintas Infra BT (“**Trust Group**”), eligible employees of the Trust Group, persons who have contributed to the success of the Trust Group and the Malaysian Public (“**Retail Offering**”).

For the Retail Offering, a total of 7,211 applications for 126,172,600 IPO Units, with a value of approximately RM119.9 million were received from the Malaysian public, representing an overall oversubscription rate of 3.59 times. For the Bumiputera portion, a total of 2,881 applications for 32,344,900 IPO Units, with a value of approximately RM30.7 million were received, representing an oversubscription rate of 1.35 times, while 4,330 applications for 93,827,700 IPO Units, with a value of approximately RM89.1 million were received under the other Malaysian public portion, representing an oversubscription rate of 5.82 times.

For the Institutional Offering, the Joint Bookrunners have confirmed that the 422,949,000 IPO Units offered to institutional and selected investors including Bumiputera investors approved by MITI have been fully subscribed.

AmInvestment Bank Berhad is the Principal Adviser, Lead Bookrunner, Joint Bookrunner, Managing Underwriter and Joint Underwriter for the IPO. CIMB Investment Bank Berhad and Maybank Investment Bank Berhad are Joint Bookrunners and Joint Underwriters for the IPO. RHB Investment Bank Berhad is the Joint Underwriter for the IPO.

The notices of allotment will be mailed to all successful applicants by 25 March 2024.

Malaysian Issuing House Sdn. Bhd.

Registration Number: 199301003608 (258345-X)

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